The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB 3235-Number: 0076

Estimated average

burden

hours per

4.00 response:

1. Issuer's Identity

Previous CIK (Filer ID Number) Entity Type None Names

0000749647 **CELSION CORP** X Corporation

> Name of Issuer CHEUNG LABORATORIES INC Limited Partnership

Celsion CORP Limited Liability Company

Jurisdiction of General Partnership **Incorporation/Organization Business Trust**

DELAWARE Other (Specify)

Year of Incorporation/Organization

X Over Five Years Ago

Within Last Five Years (Specify Year)

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

Celsion CORP

Street Address 2 Street Address 1

997 LENOX DRIVE SUITE 100

ZIP/PostalCode **Phone Number of Issuer** City **State/Province/Country**

LAWRENCEVILLE **NEW JERSEY** 08648 (609) 896-9100

3. Related Persons

Last Name First Name Middle Name

Tardugno Michael H.

> **Street Address 1 Street Address 2**

Suite 100 997 Lenox Drive

> State/Province/Country ZIP/PostalCode City

NEW JERSEY Lawrenceville 08648

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Anwer Khursheed

> **Street Address 1 Street Address 2**

997 Lenox Drive Suite 100

City State/Province/Country ZIP/PostalCode

Lawrenceville **NEW JERSEY** 08648

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name **Borys Nicholas Street Address 1 Street Address 2** 997 Lenox Drive Suite 100 State/Province/Country ZIP/PostalCode City **NEW JERSEY** Lawrenceville 08648 **Relationship:** X Executive Officer Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Church **Jeffrey** W. **Street Address 1 Street Address 2** 997 Lenox Drive Suite 100 City State/Province/Country ZIP/PostalCode Lawrenceville **NEW JERSEY** 08648 **Relationship:** X Executive Officer Director Promoter Clarification of Response (if Necessary): **Last Name First Name Middle Name** Chow Augustine **Street Address 1** Street Address 2 997 Lenox Drive Suite 100 State/Province/Country ZIP/PostalCode City **NEW JERSEY** Lawrenceville 08648 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name Middle Name** Fritz Frederick J. **Street Address 1 Street Address 2** 997 Lenox Drive Suite 100 State/Province/Country ZIP/PostalCode City Lawrenceville **NEW JERSEY** 08648 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Hooper Robert W. **Street Address 1 Street Address 2** 997 Lenox Drive Suite 100 ZIP/PostalCode City State/Province/Country **NEW JERSEY** 08648 Lawrenceville **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name Link E. Max **Street Address 1** Street Address 2 Suite 100 997 Lenox Drive State/Province/Country ZIP/PostalCode City Lawrenceville **NEW JERSEY** 08648

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Martinez Alberto

Street Address 1 Street Address 2

997 Lenox Drive Suite 100

City State/Province/Country ZIP/PostalCode

Lawrenceville NEW JERSEY 08648

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture Health Care Retailing

Banking & Financial Services Biotechnology Restaurants
Commercial Banking Health Insurance Technology

Insurance Hospitals & Physicians Computers

Investment Banking X Pharmaceuticals Telecommunications
Pooled Investment Fund Other Health Care Other Technology

Is the issuer registered as Manufacturing Travel

an investment company under
Real Estate
Airlines & Airports

the Investment Company
Act of 1940?

Commercial

Lodging & Conventions

Yes No Construction Tourism & Travel Services

Other Banking & Financial Services REITS & Finance Other Travel

Business Services Residential Other

Energy Other Real Estate

Energy Conservation

Environmental Services
Oil & Gas

Other Energy

Coal Mining

Electric Utilities

5. Issuer Size

Revenue Range OR Aggregate Net Asset Value Range

No Revenues No Aggregate Net Asset Value

X \$1 - \$1,000,000 \$1 - \$5,000,000

\$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$5,000,001 - \$25,000,000 \$25,000,000

\$25,000,001 -\$100,000,000 \$50,000,001 - \$100,000,000

Over \$100,000,000

Decline to Disclose

Not Applicable

Over \$100,000,000

Decline to Disclose

Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))

Investment Company Act Section 3(c)

Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) Rule 505 X Rule 506(b) Rule 506(c) Securities Act Section 4(a)(5)	Section 3(c)(1)	Section 3(c)(9)	
	Section 3(c)(2)	Section 3(c)(10)	
	Section 3(c)(3)	Section 3(c)(11)	
	Section 3(c)(4)	Section 3(c)(12)	
	Section 3(c)(5)	Section 3(c)(13)	
	Section 3(c)(6)	Section 3(c)(14)	
	Section 3(c)(7)		

7. Type of Filing

X New Notice Date of First Sale 2014-06-20 First Sale Yet to Occur Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity **Pooled Investment Fund Interests** Debt Tenant-in-Common Securities Mineral Property Securities Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other (describe) Other Right to Acquire Security

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as X Yes No a merger, acquisition or exchange offer?

Clarification of Response (if Necessary):

Shares were issued in connection with the acquisition of substantially all of the assets of Egen, Inc., an Alabama corporation

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient Recipient CRD Number X None (Associated) Broker or Dealer CRD X None (Associated) Broker or Dealer X None Number

Street Address 1 Street Address 2

ZIP/Postal City State/Province/Country Code

State(s) of Solicitation (select all that apply) All Check "All Statesâ€∏ or check individual Foreign/non-US States States

13. Offering and Sales Amounts

Total Offering Amount \$8,500,000 USD or Indefinite

Total Amount Sold \$8,500,000 USD

Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

2,712,188 shares of common stock valued at \$3.1340 per share were issued as part of the closing consideration to Egen, Inc., an Alabama corporation, for the acquisition by a wholly-owned subsidiary of Celsion of substantially all of Egen?s assets

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited	
investors, and enter the number of such non-accredited investors who already have invested in the offering.	
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as	1
accredited investors, enter the total number of investors who already have invested in the offering:	

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD Estimate Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Celsion CORP	/s/ Jeffrey W. Church	Jeffrey W. Church	Chief Financial Officer	2014-06-17

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.